



XCELERATE

**X 20
26**

INVEX CONFERENCE AGENDA
MAY 12 - 14, 2026 | MONTREAL, CANADA



WELCOME TO XCELERATE '26

We're delighted to welcome you to the Xcelerate INVEX Conference, our premier user group gathering and a chance to step away from daily routines to focus on the future of our metal businesses.

Over the next three days in Montreal, Quebec, leaders and senior team members from across regions and product lines will come together to connect, learn, and collaborate. This conference is designed to showcase the latest advancements in INVEX, share insight into upcoming software innovations, and explore new ideas alongside the people who use our solutions every day.

Together, we'll dive into product updates, hands-on training, and forward looking conversations that help you get even more value from INVEX and help shape where we go next. Our goal is to align around shared priorities, spark fresh thinking, and strengthen the partnerships that drive our collective success.

We're excited for the conversations, insights, and inspiration that will move us forward, together. We're so glad you're here.

Warmly,
Invera



MONTREAL SCIENCE CENTER
2 De la Commune St W,
Montreal, Quebec H2Y 4B2

Les Enfants Terribles
BRASSERIE

LES ENFANTS TERRIBLES
2001 Blvd Robert-Bourassa,
Montréal, QC.

DAY 1

TUESDAY, MAY 12

- 7:00 am - 9:00 am Breakfast & Registration - 1st floor IMAX lobby, Science Center
- 9:15 am - 9:45 am Welcome Address - IMAX
- 9:45 am - 10:00 am Invera Update - IMAX
- 10:00 am - 11:30 am INVEX Ai Launch Keynote - IMAX

11:45am - 12:45pm Lunch / EXPO Open - 2nd floor Passerelle

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| <p>1:00 pm - 1:50 pm</p> <p>Perspective Hall
INVEX 4.0 & 4.1 Feature Spotlight</p> | <p>Presidential Lounge
Infrastructure Automation
Supporting INVEX Operations</p> |
| <p>2:00 pm - 2:50 pm</p> <p>Perspective Hall
Integrating AI in Business
Operations & Implementations</p> | <p>Presidential Lounge
Cutting Orders with INVEX Length
Optimizer and Nesting Tool</p> |

2:50pm - 3:10pm Networking break / EXPO Open

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| <p>3:10 pm - 4:00 pm</p> <p>Perspective Hall
Translating AI Prompts into SQL: AI
Query Generation Explained</p> | <p>Presidential Lounge
Warehouse Optimization</p> |
| <p>4:10 pm - 5:00 pm</p> <p>Perspective Hall
Quality / Lab Testing</p> | <p>Presidential Lounge
AI Within INVEX:
APIs, MCPs, and LLMs</p> |

6:00 pm - 7:00 pm 🍷 Cocktail Hour - Les Enfants Terribles

7:00 pm 🍽️ Dinner - Les Enfants Terribles

DAY 2

WEDNESDAY, MAY 13

7:30am - 8:50am Breakfast & Networking - 2nd floor Passerelle

9:00 am - 9:50 am **Perspective Hall**
INVEX Purchase Order Requisitions

Presidential Lounge
HTTPS for INVEX: Configuration, Trust, and Reliability

10:00 am - 10:50 am **Perspective Hall**
Beyond Configuration: Unlocking INVEX Customization

Presidential Lounge
INVEX Financials

11:00 am - 11:50 am **Perspective Hall**
Creating a Digital Storefront with INVEX eCommerce

Presidential Lounge
The Evolution of INVEX Cloud Architecture

12:00 pm - 1:00 pm Lunch / EXPO Open - 2nd floor Passerelle

1:00 pm - 1:50 pm **Perspective Hall**
Using AI to Vibe Code with INVEX APIs

Presidential Lounge
INVEX Retail

2:00 pm - 2:50 pm **Perspective Hall**
Code&Steel Presentation



2:50pm - 3:10pm Networking break / EXPO Open

3:10 pm - 4:00 pm **Perspective Hall**
INVEX Sales

Presidential Lounge
Securing INVEX: Cybersecurity, Monitoring, & Operational Best Practices

4:10 pm - 4:50 pm **Perspective Hall**
Prodin Presentation



DAY 3

THURSDAY, MAY 14

7:30am - 8:50am Breakfast & Networking - 2nd floor Passerelle

9:00 am - 9:50 am **Perspective Hall**
FYI Soft Presentation



10:00 am - 10:50 am **Perspective Hall**
ITECH Presentation



11:00 am - 11:50 am **Perspective Hall**
Acclimate Presentation



12:00 pm - 1:00 pm Lunch / EXPO Open - 2nd floor Passerelle

1:00 pm - 1:50 pm **Perspective Hall**
Star Presentation



2:00 pm - 2:50 pm **Perspective Hall**
INVEX 5.0 Preview

3:00 pm Wrap up & Departure | Perspective Hall

CONFERENCE DAY ONE

<p>IMAX 9:45-10:00</p>	<p>Invera Updates</p> <p>Join us for a strategic update on Invera's direction, priorities, and recent milestones across the organization. We'll share business highlights, product roadmap insights, and what customers can expect in the year ahead.</p>
<p>IMAX 10:00-11:30</p>	<p>INVEX Ai Launch</p> <p>Discover the vision and strategy behind the new INVEX AI Platform and how it embeds intelligence across the ecosystem. This keynote highlights how AI will enhance workflows, decision-making, and enterprise innovation.</p>
<p>Perspective Hall 1:00-1:50</p>	<p>INVEX 4.0 & 4.1 Feature Spotlight</p> <p>Review the most impactful features introduced in INVEX 4.0 & 4.1, including usability, integration, and customization enhancements. Learn what's new, the problems these updates solve, and how to plan adoption without disrupting workflows.</p>
<p>Presidential Lounge 1:00-1:50</p>	<p>Infrastructure Automation Supporting INVEX Operations</p> <p>Understand how automation supports INVEX infrastructure through server provisioning, environment refreshes, and update management. This technical session focuses on improving reliability and reducing manual operational effort.</p>
<p>Perspective Hall 2:00-2:50</p>	<p>Integrating AI in Business Operations & Implementations</p> <p>Discover how practical AI applications can reduce ERP implementation risk and improve project outcomes. We'll examine common pitfalls and how AI can accelerate readiness and maintain productivity throughout the lifecycle.</p>
<p>Presidential Lounge 2:00-2:50</p>	<p>Cutting Orders With INVEX Length Optimizer and Nesting Tool</p> <p>Explore the current INVEX cloud architecture and how it delivers scalability, security, fault tolerance, and cost efficiency. We'll also outline future enhancements, automation plans, and evolving infrastructure capabilities.</p>
<p>Perspective Hall 3:10-4:00</p>	<p>Translating Ai Prompts into SQL: Ai Query Generation Explained</p> <p>Understand how AI translates natural language into SQL and where it performs best. Through real-world examples, we'll cover best practices, limitations, and how to safely use AI-generated queries in production. Learn how to create your own custom reports. No SQL knowledge required.</p>

<p>Presidential Lounge 3:10-4:00</p>	<p>Warehouse Optimization</p> <p>Learn how INVEX improves warehouse efficiency through inventory visibility, location control, and streamlined picking and fulfillment processes. This session provides practical strategies to increase accuracy, speed, and operational alignment.</p>
<p>Perspective Hall 4:10-5:00</p>	<p>Quality / Lab Testing</p> <p>Explore quality control capabilities in INVEX, including country-of-origin tracking, melt and manufacturing data, and available APIs. We'll also review inventory reservation, spec validation, lab execution options, and material application checks.</p>
<p>Presidential Lounge 4:10-5:00</p>	<p>Ai Within INVEX: APIs, MCPs, & LLMs</p> <p>Explore how AI is architected inside INVEX and how APIs, MCPs, and LLMs securely work together to power AI agents. This session focuses on system design, data flow, and practical considerations for administrators and technical teams.</p>

CONFERENCE DAY TWO

Perspective Hall 9:00-9:50	INVEX Purchase Order Requisitions Learn how INVEX Purchase Order Requisitions improve control, visibility, and accountability in the purchasing process. We'll cover workflows, approvals, integrations, and practical use cases.
Presidential Lounge 9:00-9:50	HTTPS FOR INVEX: Configuration, Trust, & Reliability Learn how HTTPS and TLS certificates function within INVEX, including deployment, renewals, and trust chain management. We'll cover configuration best practices and common pitfalls to ensure secure, reliable communication.
Perspective Hall 10:00-10:50	Beyond Configuration: Unlocking INVEX Customization Discover the full range of INVEX customization options, from configuration and APIs to UI extensions and iFrame integrations. Learn how to choose the right approach to balance flexibility, maintainability, and upgrade readiness.
Presidential Lounge 10:00-10:50	INVEX Financials Review key financial capabilities in INVEX, including tax interfaces, finance APIs, voucher entry enhancements, and auto-Purchase Cost Adjustment tagging. We'll also highlight foundational features like segregation of duties and security controls.
Perspective Hall 11:00-11:50	Creating a Digital Storefront with INVEX eCommerce See how INVEX eCommerce enables a modern digital storefront fully integrated with core ERP data and workflows. We'll cover capabilities, implementation patterns, and strategies for aligning online engagement with operations.
Presidential Lounge 11:00-11:50	The Evolution of INVEX Cloud Architecture Explore the current INVEX cloud architecture and how it delivers scalability, security, fault tolerance, and cost efficiency. We'll also outline future enhancements, automation plans, and evolving infrastructure capabilities.
Perspective Hall 1:00-1:50	Using Ai to Vibe Code With INVEX APIs See how AI tools accelerate development with INVEX APIs using Swagger definitions and AI-assisted code generation. An instructor will build a simple application live, with optional hands-on participation. No programming skills required.

Presidential Lounge 1:00-1:50	INVEX Retail Get an overview of the INVEX Retail App and how it extends ERP functionality to point-of-sale environments. We'll highlight transaction processing, inventory visibility, and integration with core modules.
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Perspective Hall 2:00-2:50	PARTNER SPOTLIGHT: CODE&STEEL PAR OPENMIND TECH Code&Steel is an initiative led by Openmind, the only tech team 100% dedicated to the steel industry. With over 50 specialists in digital automation and applied artificial intelligence, we help steel companies become more efficient and more profitable by moving beyond the limitations of existing software. Code&Steel strikes the right balance between the systems already in place and custom code that automates what still isn't. Our specialty: writing code around your existing software to unlock more value, without replacing everything, adding complexity, or locking you in. We deliver concrete results on real challenges: quoting, scheduling, traceability, interconnection, and mill test management, among others. Code&Steel: Practical automation, built for steel.
Perspective Hall 3:10-4:00	INVEX Sales Review key sales functionality in INVEX, including job supply and advanced quote entry features. We'll also highlight specialty metals considerations and practical sales workflows.
Presidential Lounge 3:10-4:00	Securing INVEX: Cybersecurity, Monitoring, & Operational Best Practices Learn the key cybersecurity controls, monitoring tools, and operational best practices that protect INVEX environments. This session emphasizes practical steps to reduce risk and maintain system reliability.

Perspective Hall 4:10-5:00	PARTNER SPOTLIGHT: PRODIN BUSINESS SOLUTIONS Prodin Business Solutions is a Dutch developer and provider of ERP software. Specialized in developing, selling, implementing and supporting ERP software tailored for small to mid-size businesses. With over 50 years of experience since 1975, our dedicated team boasts an average of 16 years of service within the company, ensuring continuity and expertise for our customers. We developed our software to assist companies in their efforts to boost efficiency of administrative, operational and financial processes.
	<ul style="list-style-type: none"> • Extensive experience in the Metal Industry • Successful implementation solutions • Long time partnership with INVERA • Experience with all INVEX API's

CONFERENCE DAY THREE

Perspective Hall 9:00-9:50



PARTNER SPOTLIGHT: FYI SOFT

FYIsoft and Invera partner to bring powerful financial reporting capabilities to Invera customers with multi-entity and other complex needs. Our reporting software, ReportFYI, integrates with your Invera ERP and delivers powerful automation that eliminates manual processes and spreadsheet errors. Feature highlights include automated multi-entity consolidations, report formatting, and one-click distribution of reports and packages—all leading to a 50% time savings for most customers. Also available is Telli, an AI financial analyst that interprets financial statements, provides deep insights, and offers clear guidance on what to do next. Attend our presentation at Xcelerate to learn more, or visit FYIsoft.com.



Perspective Hall 1:00-1:50



PARTNER SPOTLIGHT: STAR SOFTWARE

We specialise in AI-driven automation solutions that streamline enterprise operations and financial workflows. Our products automate MTR (test Certs), AP, AR, payments, PO, SO, and RFQs, with each document having its own workflow. This reduces manual effort and human error, improving efficiency. All applications come with AI chat and AI report builder. With deep expertise in ERP migration, custom application development, and Invera ERP transaction management. Our capabilities include grid and screen customisation in Invera, as well as advanced customisation of documents, emails, and reports. Seamless third-party integrations with CRM (Suite CRM, Salesforce), transport (TMS), and production systems.



Perspective Hall 10:00-10:50



PARTNER SPOTLIGHT: ITECH

iTECH is a technology consulting company that provides specialized software integration, data migration, AI-enabled solutions, reporting, and digital transformation services for businesses, particularly in the metal industry. The company works with enterprise systems such as INVEX and STRATIX ERP to help organizations modernize and improve operational workflows. Its services include integrating third-party applications such as CRM and nesting software, migrating legacy systems, developing CSX solutions, and creating custom documents and tags to streamline processes and improve data visibility. Founded in 2008, iTECH operates with teams in Canada and India, combining North American project management with a skilled global development team to deliver cost-effective technology solutions.



Perspective Hall
2:00-2:50

INVEX 5.0 Preview

Review the most impactful features planned for INVEX 5.0, including usability, integration, and customization. Get a sneak peek for future functionality and areas of application that will be enhanced.

Perspective Hall
2:50-3:00

Wrap Up & Departure

We're glad you joined us this year for Xcelerate 2026. We wish you safe travels and look forward to meeting you again in the future!

Perspective Hall 11:00-11:50



PARTNER SPOTLIGHT: ACCLIMATE

Acclimate Technologies helps steel and manufacturing companies modernize their supply chains through integration, automation, and data visibility solutions. The company specializes in EDI and ERP integration, business process automation, and data management that connect manufacturers with their customers, suppliers, and trading partners. With deep experience in the steel and metals industry, Acclimate enables organizations to reduce manual effort, improve data accuracy, and gain real time operational insight, helping them make faster, more informed decisions. Acclimate has partnered with Invera since 2005 to provide integration and technology solutions across the full suite of Invera ERP systems.

